



BOARD OF PENSIONS
OF THE CHURCH OF GOD
P.O. BOX 2559
ANDERSON, IN 46018
(765) 642-3880
(800) 844-8983
FAX (765) 642-3942
www.cogpension.org

SSN

Membership Number

(Office Use Only)

RETIREMENT PLAN MEMBERSHIP APPLICATION FORM

Male

Female

MEMBER'S NAME _____
(Print First, Middle, Last)

TELEPHONE # Day _____ Evening _____

ADDRESS _____ E-MAIL _____

CITY _____ STATE _____ ZIP CODE _____

DATE OF BIRTH ____/____/____ **SOCIAL SECURITY #** _____
MO. DAY YR.

PRESENT POSITION _____ DATE EMPLOYED _____

EMPLOYER (CHURCH / AGENCY / ORGANIZATION) _____

EMPLOYER'S ADDRESS _____ CITY _____

STATE _____ ZIP _____ EMPLOYER'S TELEPHONE # _____

DATE YOU BEGAN YOUR MINISTRY / EMPLOYMENT ____/____/____
MO. YR.

DATE OF ORDINATION _____ NOT ORDAINED

U.S. CITIZEN: YES NO

MARRIED SINGLE, WIDOW(ER), DIVORCED SEPARATED

DATE OF MARRIAGE ____/____/____
MO. DAY YR.

SPOUSE'S NAME _____ MAIDEN NAME _____
(Print First, Middle, Last)

SPOUSE'S DATE OF BIRTH ____/____/____ SPOUSE'S SOC. SEC. # _____
MO. DAY YR.

I have received a copy of the Church of God Retirement Plan (as amended and restated), and I understand and acknowledge that my right to benefits from such plan shall be governed by the terms and conditions of the document evidencing such plan.

Signature

Please complete the Participant Investment Election Form on the reverse side.

Participant Investment Election Form - Social Security # _____

I have reviewed the investment education materials provided to me. I direct the Board of Pensions to invest my Church of God Retirement Plan accumulations (if any) and future contributions to the Retirement Plan made by me or in my behalf in the available investment options according to the percentages indicated below (please print clearly).

Asset Allocated Fund Investment Options

- _____ % Aggressive Growth Option (approx. 100% stocks)
- _____ % Capital Opportunities Option (approx. 80% stocks/20% bonds)
- _____ % Growth & Income Option (approx. 60% stocks/40% bonds)
- _____ % Moderate Option (approx. 40% stocks/60% bonds)
- _____ % Conservative Option (approx. 20% stocks/80% bonds)

Single Mutual/Fund Investment Options

- _____ % Principal Intl Emerging Mkts (International EMERGING markets Equities)
- _____ % American Funds—EuroPacific Growth (International Equities)
- _____ % Artio International Equity II A Fund (International Equities)
- _____ % Jennison Natural Resources (Large Cap Growth)
- _____ % Principal Real Estate Securities (Real Estate Securities)
- _____ % Royce Value Plus Svc (Mid/Small Cap Growth)
- _____ % Allianz NFJ Small Cap Value (Mid/Small Cap Value)
- _____ % American Funds—Growth Fund of America (Large Cap Growth)
- _____ % Jenninison Growth (Large Cap Growth)
- _____ % Van Kampen Growth & Income (Large Cap Value)
- _____ % Allianz NFJ Dividend Value (Large Cap Value)
- _____ % Steward Large Cap Enhanced Index Fund (Socially Screened)
- _____ % Principal S&P 500 Index (Large Cap Core)
- _____ % PIMCO Total Return Bond (Intermediate Bond)
- _____ % PIMCO Investment Grade Corp (Intermediate Bond)
- _____ % PIMCO Real Return (TIPS Bond)
- _____ % Principal Fixed Income Option (Stable Value/Fixed Income—Not a Mutual Fund)
- 100 % **TOTAL**

Allocation can be 100% for any one fund or in increments of 1% for more than one fund. Total of all selections must equal 100%

Check here if you want your account accumulations automatically rebalanced on a quarterly basis to your specified percentages (recommended when more than one option is selected).

Signature _____ Date _____

If you have questions or need assistance, please contact the Board of Pensions at (765) 642-3880 or (800) 844-8983. Please note: **If you do not elect any of the investment choices, your account(s) and all future Plan contributions will, by default, be invested in the "Conservative Option".**

Investment options in the Church of God Retirement Plan are not insured nor guaranteed by the Board of Pensions, any bank, the Federal Deposit Insurance Corporation or any other government agency. Investment in the funds involves investment risk, including the possible loss of the principal amounts invested. The funds have not been approved or disapproved by the Securities and Exchange Commission or any state regulatory authority.

NOTICE TO NEW PARTICIPANTS

You have become a participant in a 403(b) plan established and administered by the Board of Pensions of the Church of God ("Plan").

The National Securities Markets Improvement Act (the "Act") signed into law on October 11, 1996, exempts church plans from federal and state securities laws, except for anti-fraud provisions. In order to qualify for the exemption, church plans must satisfy eligibility requirements under Code Sec. 414(e) and the assets of church plans must be used exclusively for the benefit of plan participants and beneficiaries. Church plans continue to be subject to the Internal Revenue Code and its regulations regarding eligibility, governance, and operations of such plans.

The Act requires the Plan to notify participants that the Plan is not subject to and the participants are not covered by state and federal securities laws. The following notice is provided in accordance with the Act:

The Plan or any company or account maintained to manage or hold assets of the Plan and interests in such Plan, companies, or accounts (including any funds maintained by the Board of Pensions of the Church of God) is not subject to registration, regulation, or reporting under the Investment Company Act of 1940, the Securities Act of 1933, the Securities Exchange Act of 1934, Title 15 of the United States Code, or State securities laws. Therefore, the Plan participants and beneficiaries will not be afforded the protections of those provisions.